

Massachusetts All-Payer Claims Database: Technical Assistance Group (TAG)

June 14, 2016



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Agenda

- APCD Version 5.0 Intake
- TME/APM/RP
- Annual Premiums Data Request, Enrollment Trends and Medical Expenditure Trends Updates
- Wrap Up

Intake Version 5.0

MA APCD Intake Process	Timeline
Data Partners Propose Version 5 Updates	November 2015
Proposals Shared/Discussed with Carriers	December 2015
Draft Submission Guides published	January 2016
Guides Reviewed at Technical Advisory Group	January 2016
Carrier Comment Period	January 2016
Administrative Bulletin and Guides Adopted	February 2016
Development/Testing	March/June 2016
Carrier Testing	July 2016
MA APCD Intake Version 5 Production	August 2016

APCD Version 5.0 Intake

- APCD V5 carrier testing begins in July
- Production data begins in August for July data
- Any resubmissions from Oct 2013 forward will need to be in V5 format beginning in August
- Variance workbooks will be sent to carriers this month

Payer Data Filing Schedule

File Type	File	Deadline
TME	CY 2014 Final TME - ZIP code records	May 2, 2016
	CY 2015 Preliminary TME (+ IBNR factors) - ZIP code records	May 2, 2016
	Physician Group TME for both years	May 16, 2016
APM	CY 2015 Preliminary APM (+ IBNR factors)	June 1, 2016
	CY 2014 Final APM	June 15, 2016
	CY 2015 Supplemental APM (for payers reported global payments only)	June 15, 2016
RP	CY 2015 Hospital Relative Price	July 1, 2016
	CY 2014 Physician Group Relative Price	July 1, 2016
	CY 2015 Other Provider Relative Price	July 1, 2016

For more information, please see *Administrative Bulletin 16-04; 957 CMR 2.00: Payer Data Reporting* available at: <http://www.chiamass.gov/assets/docs/g/chia-ab/16-04.pdf>.

CHIA Reporting Updates: Annual Premiums Data Request, Enrollment Trends, and Medical Expenditure Trends

Ashley Storms | *Senior Health System Policy Analyst*
Kevin Meives | *Senior Health System Policy Analyst*

June 14th, 2016



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Annual Premiums Data Request

2016 Annual Premiums Data Request Update

- Thank you for submitting the 2016 Request
- Follow-up questions and resubmission requests were sent Tuesday, June 7th
- We will also follow-up in July for 2015 “3R” amounts

Timeline

June 2016	July 2016	August 2016
Anomaly Identification & Resolution		
		Follow-up for 2015 "3R" and MLR amounts
		CHIA's 2016 Annual Report finalized

Enrollment Trends

APCD Data Verification

- July 2016 Enrollment Trends will report membership from December 31, 2013 through March 31, 2016.
- Data will be sourced from **September 2015** (already verified), **December 2015**, and **March 2016** Member Eligibility files.
- As always, payers will have the opportunity to review APCD-based enrollment counts prior to publication.

APCD Data Verification: Main Report

1	Center for Health Information and Analysis			
2	MA APCD Payer Enrollment Data Verification			
3				
4	Payer Name:			Notes for Payer:
5	Payer OrgID(s):			
6	APCD Submission Control ID(s):	XXXXXX		
7	APCD Submission Files:	Fully-Insured Private Commercial: 3/2016		
8		Self-Insured Private Commercial: 3/2016		
9		Public Commercial: 3/2016		
10	Review Period:	CY2014: 6/30/2014, 9/30/2014, 12/31/2014		
11	(Quarter End Dates)	CY2015: 3/31/2015, 6/30/2015, 9/30/2015, 12/31/2015		
12		CY2016: 3/31/2016		
13	Deadline for Review:	7/8/2016		
14	Data Reviewed By:	[Please Insert Reviewer Name & Email Address]		
15				
16	Data within this workbook is derived from your MA APCD Member Eligibility (ME) submissions and restricted by the Enrollment Trends specifications (unique Massachusetts residents with primary, medical coverage). Please review output aggregates for accuracy (allowing for slight variations based on retro-activity) for all eight quarters, paying special attention to dates that have not previously been verified and to any questions in the box above ("Notes for Payer").			
17				
18	Please contact Ashley Storms, Senior Health System Policy Analyst, at Ashley.Storms@state.ma.us with questions or feedback; copy (CC) your CHIA liaison. Any feedback should be returned by the review deadline indicated above with a point-of-contact for further questions. While CHIA welcomes payer feedback on data quality or specifications at any time, we cannot guarantee that responses received after the "Deadline for Review" will be incorporated into the July 2016 publication. Major deviations from your internal records may be noted in column M below or in a separate email.			
19				
20				
21				
22				
23				
24	Business Type	Data Element for Verification	Workbook Tab (*Flat File* also usable)	Enrollment Count Verification (As of Last Day of Each Month)
25				6/14 9/14 12/14 3/15 6/15 9/15 12/15 3/16
26	Private Commercial (Fully- and Self-Insured)	Totals: Overall enrollment counts	Private_Trends	
27		Totals: Funding type (fully- or self-insured)	Private_Trends	
28		Totals: Market sector (group size)	Private_Trends	
29		Totals: Product type (e.g. HMO, PPO)	Private_Trends	
30		Totals: Age group	Private_Trends	
31		Totals: Gender	Private_Trends	
32		Totals: County	Private_Trends	
33		Cross-Tab: Funding type x market sector x product type	Private_CrossTab	
34		Cross-Tab: Funding type x age group x gender x county	Private_CrossTab	
35	Public Commercial (MMCO, Medicare Advantage, OneCare, Senior Care Options, CommCare, MSP)	Totals: Overall enrollment counts by program	Public_Trends	
36		Totals: Age group	Public_Trends	
37		Totals: Gender	Public_Trends	
38		Totals: County	Public_Trends	
39		Cross-Tab: Age group x gender x county	Public_CrossTab	
40				
41	Priority Level 1	Please carefully review data as data elements and/or dates may not have been previously verified.		
42	Priority Level 2	Please review data for general reasonableness. Data may have been previously verified or may overlap with previously verified values.		
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48				



APCD Data Verification: Mapping Appendix

- For the first time, CHIA will release a membership Mapping Appendix to complement the main Enrollment Trends report.
- Membership Mapping Appendix will illustrate geographic distribution of payers' private commercial membership by county in December 2015 and change since December 2013.
- MA APCD population only, sourced from September 2015 and December 2015 Member Eligibility submissions

APCD Data Verification: Mapping Appendix

Center for Health Information and Analysis
 MA APCD Payer Enrollment Data Verification

Payer Name: _____
 Payer OrgID(s): _____
 APCD Submission Control ID(s): _____
 APCD Submission Files: Fully-Insured Private Commercial: 9/2015 [previously verified], 12/2015
 Self-Insured Private Commercial: 9/2015 [previously verified], 12/2015
 Public Commercial: Not Included

Review Period: CY2013: 12/31/2013
 (Quarter End Dates) CY2015: 12/31/2015

Deadline for Review: 7/8/2016
 Data Reviewed By: [Please Insert Reviewer Name & Email Address]

Notes for Payer: _____

Data in the table below is derived from your MA APCD Member Eligibility (ME) submissions and restricted by the Enrollment Trends specifications (unique Massachusetts residents with primary, medical coverage). This data will be published as part of the Enrollment Trends Mapping Appendix. This is a separate CHIA product, and data sources may differ from those used in the main Enrollment Trends report.

Please contact Ashley Storms, Senior Health System Policy Analyst, at Ashley.Storms@state.ma.us with questions or feedback; copy (CC) your CHIA liaison. Any feedback should be returned by the review deadline indicated above with a point-of-contact for further questions. **While CHIA welcomes payer feedback on data quality or specifications at any time, we cannot guarantee that responses received after the "Deadline for Review" will be incorporated into the July 2016 publication.** Major deviations from your internal records may be noted in column N below or in a separate email.

Business Type	Data Element for Verification	Workbook Tab	Enrollment Count Verification (As of Last Day of Each Month)		Comments (as needed)
			12/13	12/15	
Private Commercial (Fully- and Self-Insured)	Totals: County	Mapping_Data Review (see table below)			

Priority Level 1: Please carefully review data as data elements and/or dates may not have been previously verified.
 Priority Level 2: Please review data for general reasonableness. Data may have been previously verified or may overlap with previously verified values.

Data for Verification
 Table as it will appear in Enrollment Trends Mapping Appendix

County	Enrollment Counts	
	12/31/2013	12/31/2015
Country A	18,000	25,000
Country B	17,000	20,000
Country C	10,000	8,500
Country D	6,000	6,200
Country E	3,500	5,000
Other Counties	1,250	1,500
MA APCD Total	55,750	66,200

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APCD Data Verification: Expectations

- Please review data breakouts to ensure that counts and trends appear reasonable.
- We are not requesting a detailed reconciliation of each data point.
- Payer feedback on data quality/specifications is always welcome; however, responses received after **Friday, July 8th** may not be fully incorporated into the July 2016 report.

Timeline

Mar. 2016	Apr. 2016	May 2016	June 2016	July 2016
Work with individual payers to fix remaining reporting issues; validate new MA APCD fields for ongoing enrollment reporting				
	March 2016 MA APCD file submissions			
		Supplemental reporting due (requested payers)		
			Payer APCD data verification	
				Reporting

Medical Expenditure Trends

MET Data Verification

- We will soon ask you to verify Payer- and Patient-Paid Medical Expenditures for calendar year 2014
- The verification workbook will follow the Enrollment Trends format
- It will ask you to verify data from either your APCD submissions or your Financial Control Total submissions

Contact Information

For questions about Annual Premiums or Medical Expenditure Trends:
Contact your CHIA liaison and Kevin McAvey at kevin.mcavey@state.ma.us

For questions about Enrollment Trends:
Contact your CHIA liaison and Ashley Storms at ashley.storms@state.ma.us

Next Meetings

July 12, 2016 @ 2:00 pm

August 9, 2016 @ 2:00 pm

Questions?